

TRANSLATION

Letter No.TTCL-FIN-CS-001/2558

02 March, 2015

Subject: Letter of Intent for New Project

Attention: The President
The Stock Exchange of Thailand

Toyo-Thai Corporation Public Company Limited (TTCL) is pleased to inform SET that TTCL and its subsidiary has received a Letter of Intent (LOI) from a new project in Thailand. The details of the project are as follows: -

Project Type	:	Co-Generation Power Plant SPP (110 MW)
Project Owner	:	Klongluang Utilities Company Limited, a subsidiary of EGCO
Consortium Partners	:	The Consortium of Toyo-Thai Corporation PLC, Toyo Thai Malaysia Sdn. Bhd. and Mitsubishi Corporation
Project Value	:	Approx. THB 3,200 million (TTCL Group's Portion)
Scope of Work	:	Engineering, Procurement, and Construction (EPC)
Location	:	Pathumthani, Thailand
Project Period	:	3 rd Quarter 2015 – 2 nd Quarter 2017

It is therefore informed for your acknowledgement and dissemination to the public and other investors.

Yours sincerely,

Mr. Gobchai Tanasugarn

Vice President – Finance & Accounting, Investor Relationship Division

Authorized to sign on behalf of the company