

Preliminary details of the debentures

Objectives : To expand the business of the Company, to manage the Company's financing, to use for operations and/or to use for working capital of the Company.

Type : All types and all kinds of debentures (with or without collateral), depending on the appropriateness of the market conditions at the time of each issuance and offering of debentures.

Currency : Baht and/or any foreign currency, using the exchange rate prevailing at such time the debentures are issued and offered.

Total value: Not exceeding the aggregate outstanding amount of Baht 6,000,000,000 or its equivalent in other currencies.

In this regard, the Company may issue and offer at any time any additional debentures and/or issue and offer debentures in place of any existing debentures which have been redeemed within such aggregate value. The debentures shall have the total outstanding principal amount of not exceeding the above aggregate value.

Term of the Debentures: The term of the debentures will be specified at such time, depending on the market conditions at the time of the issuance and offering of such debentures, or subject to the terms and conditions of the debentures issued at such time, provided that the term shall be subject to the Notification of the Securities and Exchange Commission and/or the Office of the Securities and Exchange Commission and/or any other related regulations which are in force at the time such debentures are issued and offered.

Offering : To offer for one time or several times and/or as a project and/or on a revolving basis, through a public offering and/or private placement and/or offer to local institutional investors and/or international institutional investors and/or any investors, at the same time or at a different time, pursuant to the Notification of the Securities and Exchange Commission and/or the Office of the Securities and Exchange Commission and/or any other related regulations which are in force at the time such debentures are issued and offered.

Document to support Agenda 4

Early Redemption: The debenture-holder may or may not have the right to redeem the debentures before their maturity date and the Company may or may not have the right to call for the redemption of the debentures before their maturity date, subject to the terms and conditions of each issuance of debentures.

Interest Rate: Dependent on the market conditions at the time of the issuance and offering of the debentures, or subject to the terms and conditions of the debentures issued at such time, provided that the interest rate shall be subject to the Notification of the Securities and Exchange Commission and/or the Office of the Securities and Exchange Commission and/or other related regulations which are in force at the time such debentures are issued and offered.

Other details: The Board of Directors or the Board of Management shall have the following powers:

- (1) To determine details relevant to the debentures, including the type, name, interest rate, term, redemption, appointment of the registrar, the debenture-holder's representative, as well as any details relating to the offering, including but not limited to, price, procedures and offering and allotment period.
- (2) To appoint the financial advisor and/or the underwriter and/or credit rating institution of the issuer and/or the securities and/or any other person where such appointment is required by the relevant rules or in any other cases in which the Company deems it appropriate.
- (3) To deal with, negotiate, enter into, execute and/or amend any agreements and/or documents, as well as to provide information, submit any documents and evidence to the Office of the Securities and Exchange Commission and/or other agencies relating to the issuance and offering of such debentures, including to perform any actions relevant to or necessary for such transaction as it is deemed appropriate.